

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer South Sou	Sea Petroleum Holdin 2012	gs Limited	
I. Movements in Authorised Share Cap	bital		
1. Ordinary Shares			
(1) Stock code: 76 Descr	ription: South Se	a Petro	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	500,000,000,000	0.001	500,000,000
Increase/(decrease)			0
Balance at close of the month (See Remarks)	500,000,000,000	0.001	500,000,000
(2) Stock code :Descr	ription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/05/2012

Stock code: Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,901,138,243			
Increase/ (decrease) during the month	415,038,287			
Balance at close of the month	2,316,176,530			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
option scheme
including EGM
approval date
(dd/mm/yyyy) and class of shares
issuable
Granted
Exercised
Cancelled
Lapsed

No. of new shares of issuer issued during the month pursuant thereto as at close of the month
thereto
as at close of the month

class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1.							
(/ /)							
shares							
(Note 1)					-	-	
,							
2.							
(/ /)							
shares							
(Note 1)							
3.							
(/ /)							
shares							
(Note 1)						_	
		To	otal A. (Ordin	ary shares)			
				nce charec)	_		

Total A. (Ordinary shares)

(Preference shares)

(Other class)

Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable) (dd/mm/yyyy)2.	(/ /)	-			
	-				
(/ /) Stock code (if listed) Class of shares	·				
issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3.	-	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4.	- -				
(/ /)			· · · · · · · · · · · · · · · · · · ·		-
Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	al B. (Ordin	nary shares) ence shares)		-
		(Other class)		-

Convertibles (i.e. Convertible Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible debentures						
-						
	USD	35,793,271	5,769,230	30,024,041	415,038,287	1,447,157,214
Stock code (if listed)	76		-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			1,117,137,211
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	floating					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(07/ 03 /2012)				
2. Convertible debentures						
	——	222 442 072	0	222 442 062		
Stock code (if listed)	USD 76	232,442,963	0	232,442,963	0	7,000,000,000
Class of shares	0.1					
issuable (<i>Note 1</i>) Subscription price	Ordinary floating					
EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(07/03/2012	<u>) </u>				
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price		 ,				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)				•		
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		T. 10 (0.1)	. 1) 4:	15 020 207	
1			Total C (Ord)	inary shares) 41	15 038 287	
				rence shares) N/A		<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Benefics)	1	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)		
shares (Note 1)		
2		
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(0		
	l .	

Class of shares issuable (// /) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable Class of shares issuable (/ /)	2) po oz 2000		Class of shares issuable				
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) date: (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) Class of shares issuable (/ / /) Gd/mm/yyyy) Class of shares issuable (/ / /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /)							
Class of shares issuable (Note 1) 2. Open offer At price: State	1. Rights issue			(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) Issue and allotment (/ /) Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy)				(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) Issue and allotment (/ /) Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy)							
Class of shares issuable (//) 3. Placing At price: State (note 1) Class of shares issuable (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) Issue and allotment (//)							
EGM approval date: (/ /) Class of shares issuable ——— (Note 1) 3. Placing At price: State currency ————————————————————————————————————	2. Open offer			(/ /)		
(Note 1) 3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///)			EGM approval date:	(/ /)		
(Note 1) 3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///)							
Class of shares issuable							
Class of shares issuable ————————————————————————————————————	3. Placing	At price : State currency		(/ /)		
(Note 1) 4 Ronus issue Issue and allotment (/ /)				(/ /)		
(Note 1) 4 Ronus issue Issue and allotment (/ /)							
14 Roniis issue							
date: (dd/mm/yyyy)	4. Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

		<u>F</u>	or Main I	Board	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable				
		(Note 1)				
0.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (C	Ordinary s eference s (Other	hares	s)	<u> </u>
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E	E):	(1	1) 415,	038,287
				(2	2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):]	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Vivian Lam</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.